

# The Arbitration Toolbox

***Jennifer Stout, President/CEO, Bates Group***

***Atea Martin, Vice President, Berkshire Hathaway Specialty Insurance***

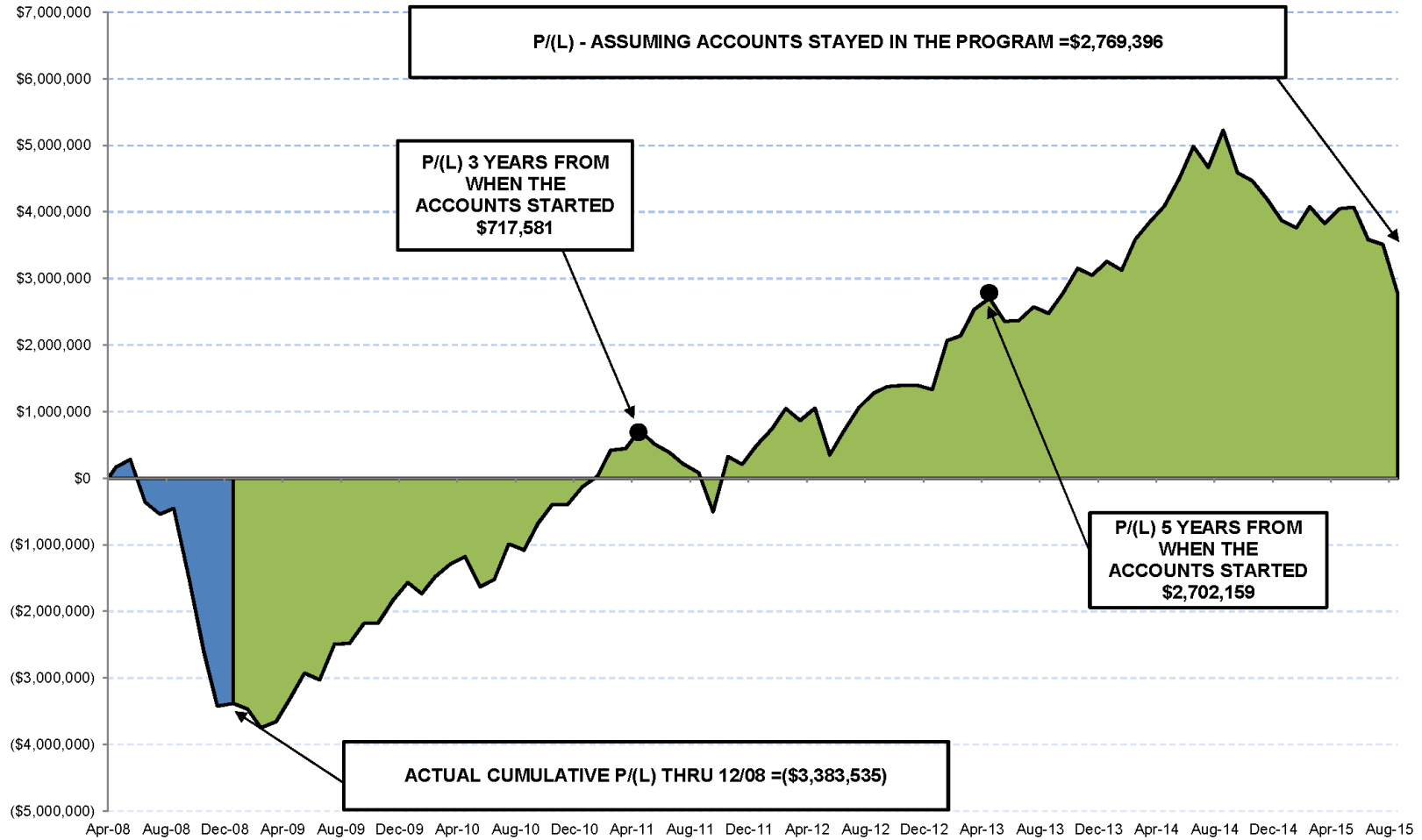
***Andrew Dorman, Esq., Reminger Attorneys at Law***

***Moderator: David Birnbaum, Managing Director, Bates Group***

## EXECUTIVE SUMMARY --- CLIENT ACCOUNTS WITH BROKERAGE FIRM

ACCOUNT NO.	ACCOUNT DESCRIPTION	TIME PERIOD	OUT-OF POCKET P/(L)	TRADING P/(L)	DIVIDENDS & INTEREST	MARGIN INTEREST	FEES & OTHER	AVERAGE EQUITY
1 XXXX-XXXX	ACCOUNT NAME	7/30/09 TO 12/31/15	15,671.32	8,321.10	7,455.22	0.00	(105.00)	26,177
2 XXXX-XXXX	ACCOUNT NAME	7/30/09 TO 12/31/15	109,571.32	(137,186.54)	326,851.20	(80,146.78)	53.44	338,266
3 XXXX-XXXX	ACCOUNT NAME	7/29/09 TO 8/31/15	339,979.04	(83,221.90)	423,317.72	0.00	(116.78)	809,544
<b>TOTAL</b>			<b>\$465,221.68</b>	<b>(\$212,087.34)</b>	<b>\$757,624.14</b>	<b>(\$80,146.78)</b>	<b>(\$168.34)</b>	

**ACTUAL (THRU 12/08) + STANDSTILL (THRU 8/15) CUMULATIVE P/(L)**  
 CLIENT ACCOUNTS WITH BROKERAGE FIRM



SOURCE: CLIENT STATEMENTS & DOCUMENTS PROVIDED BY COUNSEL

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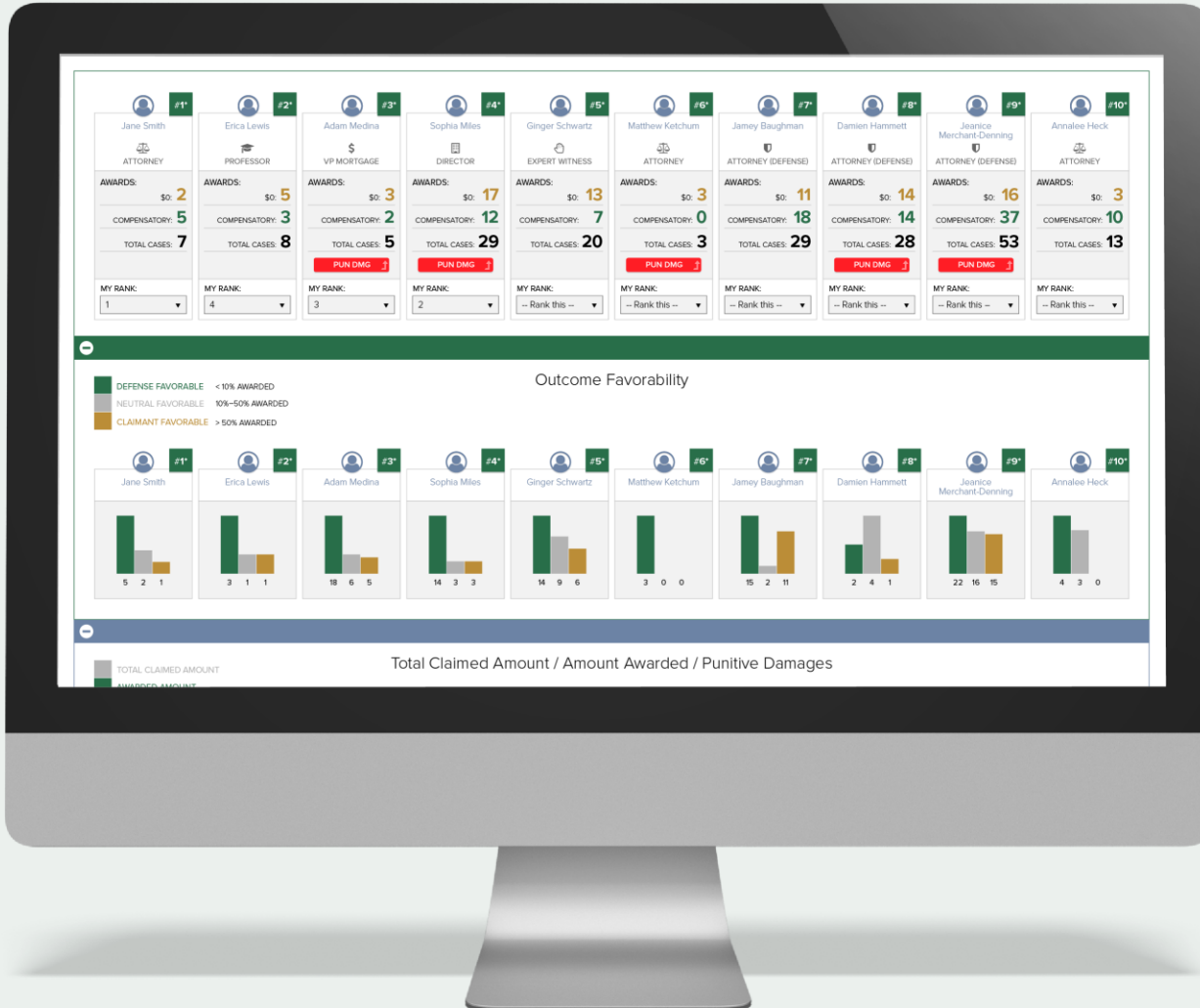
Leslie André	Ali Ansari	Matthew Armstrong	Erik Aschenbrenner	Peter Bale
Stephen J. Behnke	Susan Berger	Rajeev Bhattacharya, Ph.D.	David Birnbaum	Ralph Blascovich
Dieter Bluhm	Penny Borgarding	Daniel M. Briley	Paul C. Carroll	Steven C. Chamberlin
Aleksey A. Cherevatenko	John Cochran	Hugh Cohen, Ph.D.	Raymond Conover	Pat Conti
[Name obscured]	[Name obscured]	[Name obscured]	[Name obscured]	[Name obscured]



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# The Arbitration Toolbox Panel

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